



Solar module industry extension

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Solar manufacturing capacity in the US has nearly quadrupled in the two years since the Inflation Reduction Act (IRA) became law, a new report reveals.

Explore how U.S. solar manufacturing is booming in 2025, with new factories, IRA incentives, and trade battles reshaping the solar supply chain.

Falling solar module costs, a ramp-up in domestic manufacturing, backed up grid interconnection queues, high interest rates and shifting policies, trade policy enforcement, weather ...

In the months following the passage of the One Big Beautiful Bill Act (OBBBA), the solar industry has been adapting to new and not fully settled policy. Several uncertainties still hang over ...

Spring 2025 Solar Industry Update David Feldman, National Renewable Energy Laboratory (NREL) Jarett Zuboy, NREL Krysta Dummit, Solar Energy Technologies Office

Explore how federal policy sparked a 190% surge in U.S. solar module manufacturing -- and why new legislation under the OBBBA could threaten future growth.

Since the Inflation Reduction Act (IRA) became law in 2022, the US solar industry has added 75GW of new capacity to the grid in these two years, contributing over 36% of all solar ...

After years of relying heavily on imported solar panels and their components, U.S. domestic solar module production capacity is finally on the up. Thanks to major policy shifts and ...

This growth extends beyond just solar panels; the industry supports a robust supply chain that includes storage solutions, mounting systems, power electronics, and other key components. ...

In the second quarter, this industry continued to expand with module manufacturing capacity growing to 55.4



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GW - more than annual solar installations when these factories are running ...

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